

**TML Commercial Vehicles Ltd Listed Securities**

Sr No	Security	Series	Date of Issue	ISIN	Listing	Principal (Rs. Crores)	Redemption Date	Interest terms	Total No. of Bonds	Face Value (Rs.)	Redemption Premium (Rs. Crores)	YTM % (At the time of Issue)
<b>FY 19-20</b>												
1	8.50% Non- Convertible Debentures (NCD's) due 2026	E28-B Tranche I	February 26, 2020	INE155A08407	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	250	December 30, 2026	Annual	2,500	10,00,000		8.50%
2	8.50% Non- Convertible Debentures (NCD's) due 2027	E28-B Tranche II	February 26, 2020	INE155A08415	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	250	January 29, 2027	Annual	2,500	10,00,000		8.50%
<b>FY 21-22</b>												
3	6.60% Non- Convertible Debentures (NCD's) due 2026	E30-A	June 16, 2021	INE155A08423	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	500	May 29, 2026	Annual	5,000	10,00,000		6.60%
<b>FY 24-25</b>												
4	7.65% Non- Convertible Debentures (NCD's) due 2027	E31-A Tranche I	Mar 27, 2025	INE155A08449	National Stock Exchange under Wholesale Debt Market Segment	500	March 26, 2027	Annual	50,000	1,00,000		7.65%
5	7.65% Non- Convertible Debentures (NCD's) due 2028	E31-A Tranche III	Mar 27, 2025	INE155A08464	National Stock Exchange under Wholesale Debt Market Segment	800	March 27, 2028	Annual	80,000	1,00,000		7.65%