Reporting of Debt Securities issued through private placement of Tata Motors Limited as on March 31, 2019

Name of the	ISIN number	Listed/Unlisted	Issuance date	Maturity data	Coupon rete	Daymont	Emboddod ortica	Amount issued	Amount	Name of the
Name of the issuer	ISIN number	Listed/Unlisted	Issuance date	Maturity date	Coupon rate	frequency	Embedded option if any	Amount Issued	Amount outstanding	Debenture
IJJUCI						requericy	ii diiy		outstanding	Trustee
TATA MOTORS	INE155A07219	Listed (NSE only)	March 2, 2010	March 2, 2020	9.95%	Annually		200 crores	200 crores	Vistra ITCL
LIMITED	(E-22 Series)					,				(India) Limited
	INE155A08043	Listed (NSE only)	May 7, 2010	May 7, 2020	9.90%	Annually		150 crores	150 crores	(Formerly
	(E-23 A Series)	,,	, , , , ,			,				known as
	,									IL&FS Trust
	INE155A08050	Listed (NSE only)	May 24, 2010	May 24, 2020	9.75%	Annually		100 crores	100 crores	Company
	(E-23 B Series)									Limited)
	INE155A08068	Listed (NSE only)	June 18, 2010	June 18, 2020	9.70%	Annually		150 crores	150 crores	
	(E-23 C Series)									
	INE155A08084	Listed (NSE only)	May 28, 2012	May 28, 2019	10%	Annually		250 crores	110 crores	
	(E-24 B Series)									
	INE155A08118	Listed (NSE only)	October 10, 2012	March 29, 2019	9.69%	Annually		200 crores	200 crores	
	(E-24 E Series)									
	INE155A08191	Listed (NSE only)	August 20, 2014	August 20, 2024	9.81%	Annually		300 crores	300 crores	
	(E-26 B Series)									
	INE155A08209	Listed (NSE only)	September 12, 2014	September 12, 2024	9.77%	Annually		200 crores	200 crores	
	(E-26 C Series)									
	INE155A08217	Listed (NSE only)	October 1, 2014	October 1, 2019	9.71%	Annually		300 crores	300 crores	
	(E-26 D Series)									
	(Option I)									
	INE155A08225	Listed (NSE only)	October 1, 2014	October 1, 2020	9.73%	Annually		400 crores	400 crores	
	(E-26 D Series)									
	(Option II)									
	INE155A08233	Listed (NSE & BSE)	October 29, 2014	October 29, 2022	9.60%	Annually		400 crores	400 crores	
	(E-26 E Series)									
	INE155A08241	Listed (NSE & BSE)	November 10, 2014	November 10, 2023	9.35%	Annually		400 crores	400 crores	
	(E-26 F Series)									
	INE155A08258	Listed (NSE & BSE)	December 11, 2014	December 10, 2021	9.02%	Annually		300 crores	300 crores	
	(E-26 G Series)				0.400/					
	INE155A08282	Listed (NSE & BSE)	May 26, 2016	May 26, 2021	8.40%	Annually		300 crores	300 crores	
	(E-27 B Series)	Listed (NCE 9 DCE)	August 1, 2016	August 1, 2010	0.000/	Annually		400 seeses	400 ereres	
	INE155A08308	Listed (NSE & BSE)	August 1, 2016	August 1, 2019	8.00%	Annually		400 crores	400 crores	
	(E-27 D Series) INE155A08316	Listed (NSE & BSE)	October 20,2016	October 20, 2021	7.50%	Annually		300 crores	300 crores	
	(E-27 E Series)	בוזנפט (ואסב מ מסב)	October 20,2016	OCTOBER 20, 2021	7.30%	Annually		SOO CIDIES	200 Clores	
	INE155A08324	Listed (NSE & BSE)	March 3, 2017	March 3, 2022	7.71%	Annually		500 crores	500 crores	
	(E-27 F Series)	LISTER (INSE & DSE)	IVIAICII 3, 2017	iviai CII 3, 2022	7.7170	Ailliually		Joo Cioles	200 CIDIES	
	INE155A08332	Listed (NSE & BSE)	March 27, 2017	September 27, 2021	7.84%	Annually		500 crores	500 crores	
	(E-27 G Series)	LISTOU (NOL & DOL)	1410/1011 27, 2017	Jeptember 27, 2021	7.0470	, anidany		300 010103	500 010103	
	INE155A08340	Listed (NSE & BSE)	June 22, 2017	June 22, 2022	7.50%	Annually		500 crores	500 crores	
	(E-27 H Series)	2.51.54 (115E & D5E)	22, 201,	20 22, 2022				555 616165	550 610165	
	INE155A08357	Listed (NSE & BSE)	July 28, 2017	July 29, 2020	7.28%	Annually		500 crores	500 crores	
	(E-27 Series)	2.51.54 (115E & D5E)	3, 20, 2017	23, 25, 2020				555 616165	550 610165	
	(Tranche I)									
	INE155A08365	Listed (NSE & BSE)	July 28, 2017	June 29, 2021	7.40%	Annually		500 crores	500 crores	
	(E-27 I Series)		,,			,				
	(Tranche II)									
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Yours faithfully, For Tata Motors Limited

H K Sethna Company Secretary