



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing & Compliance

December 12, 2019
Sc – 15779

Dear Sir/Madam,

Re: Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Shareholding Pattern)
Ordinary Shares: IN155A01022 and 'A' Ordinary Shares: IN9155A01020

This has reference to our letter No. SC 15756 dated December 5, 2019 with respect to allotment of 20,16,23,407 Ordinary Shares at a price of ₹150 each and 23,13,33,871 Warrants, each Warrant carrying a right to subscribe to one Ordinary Share per Warrant, at a Warrant price of ₹150 per warrant, on preferential basis to Tata Sons Private Limited.

Pursuant to Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith is the shareholding pattern as on December 5, 2019 in the prescribed format for the captioned Ordinary Shares and Warrants of the Company, furnished to us by our Registrars, M/s TSR Darashaw Consultants Private Limited.

This is for your information and records.

Yours faithfully,
Tata Motors Limited

Vispi S Patel
Deputy Company Secretary

Encl.: a/a

TATA MOTORS LIMITED

Bombay House 24 Horni Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520

Annexure - I

Format of holding of specified securities

- 1 Name of Listed Entity: **Tata Motors Limited - Ordinary Shares**
- 2 Scrip Code : **500570** / Name of Scrip : **TATAMOTORS** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(c)
 - a. If under 31(1)(c) then indicate the report as on **5th December, 2019**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*	Promoter and Promoter Group	Public Shareholder	Non Promoter - Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	Yes		No	Yes	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes		Yes	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes		No	Yes	No
4	Whether the Listed Entity has any shares in locked-in?	Yes		Yes	No	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes		Yes		
6	Whether the Listed Entity has issued any differential Voting Rights	Yes		Yes	Yes	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Cate- gory	Category of shareholder	Nos. of share- holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form											
								(I)	(II)	(III)	(IV)			(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
								No of Voting Rights						Total as a % of (A+B+C)		No.	As a % of total Shares held		No.	As a % of total Shares held									
Class eg: X	Class eg:y	Total	No.	As a % of total Shares held	No.	As a % of total Shares held																							
(A)	Promoter & Promoter Group	8	1309551138	0	0	1309551138	42.39	1309551138	49166	1309600304	41.71	231333871	46.41	1169050930	89.27	51729000	3.95	1309551138											
(B)	Public	1104027	1453956278	570	325464115	1779420963	57.61	1779420963	50769603	1830190566	58.29	0	53.59	0	0.00	NA		1758994058											
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0											
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0											
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0											
	Total	1104035	2763507416	570	325464115	3088972101	100.00	3088972101	50818769	3139790870	100.00	231333871	100.00	1169050930	37.85	51729000	1.67	3068545196											

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
									No of Voting Rights			Total as a % of Total			No. (a)	As a % of (b)	No. (a)	As a % of (b)	
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Bodies Corporate		8	1309551138	0	0	1309551138	42.39	1309551138	49166	1309600304	41.71	231333871	46.41	1169050930	89.27	51729000	3.95	1309551138
	(i) Tata Sons Private Limited	AAACT4060A	1	1220779930	0	0	1220779930	39.52	1220779930	0	1220779930	38.88	231333871	43.73	1169050930	95.76	51729000	4.24	1220779930
	(ii) Tata Industries Limited	AAACT4058L	1	72203630	0	0	72203630	2.34	72203630	0	72203630	2.30	0	2.17	0	0.00	0	0.00	72203630
	(iii) Tata Investment Corporation Limited	AAACT4120F	1	11000000	0	0	11000000	0.36	11000000	0	11000000	0.35	0	0.33	0	0.00	0	0.00	11000000
	(iv) Ewart Investments Limited	AAACE2546C	1	3084542	0	0	3084542	0.10	3084542	44064	3128606	0.10	0	0.09	0	0.00	0	0.00	3084542
	(v) Tata Chemicals Ltd	AAACT4059M	1	1966294	0	0	1966294	0.06	1966294	0	1966294	0.06	0	0.06	0	0.00	0	0.00	1966294
	(vi) Af-Taab Investment Company Limited	AAACA4800H	1	357159	0	0	357159	0.01	357159	5102	362261	0.01	0	0.01	0	0.00	0	0.00	357159
	(vii) Tata Steel Limited	AAACT2803M	1	100000	0	0	100000	0.00	100000	0	100000	0.00	0	0.00	0	0.00	0	0.00	100000
	(viii) Simto Investment Company Limited	AAACS5546G	1	59583	0	0	59583	0.00	59583	0	59583	0.00	0	0.00	0	0.00	0	0.00	59583
(ii)	Trust		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(i) Sir Ratan Tata Trust	AAATS1013P	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(ii) Sir Dorabji Tata Trust	AAATS0494G	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(iii) J R D Tata Trust	AAATT0165F	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(iv) Lady Tata Memorial Trust	AAATL0052B	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)		8	1309551138	0	0	1309551138	42.39	1309551138	49166	1309600304	41.71	231333871	46.41	1169050930	89.27	51729000	3.95	<

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held*	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form										
									(I)	(II)	(III)	(IV)			(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)		(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
																				No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)	
Class X	Class Y	Total	(a)	(b)	(a)	(b)																							
(1)	Institutions																												
(a)	Mutual Funds/UTI		43	242952149	0	0	242952149	7.87	242952149	19877441	262829590	8.37	0	7.32	0	0.00	NA	242880809											
	(i) Reliance Capital Trustee Co Ltd - Funds*	AAATR0090B	1	105725115	0	0	105725115	3.42	105725115	623394	106348509	3.39	0	3.18	0	0.00	NA	105725115											
	(ii) SBI-Etf Sensex*	AABTS6407Q	1	39477326	0	0	39477326	1.28	39477326	1246991	40724317	1.30	0	1.19	0	0.00	NA	39477326											
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0											
(c)	Alternate Investment Funds		4	871135	0	0	871135	0.03	871135	135097	1006232	0.03	0	0.03	0	0.00	NA	871135											
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0											
(e)	Foreign Portfolio Investors		522	546992330	0	0	546992330	17.71	546992330	16090522	563082852	17.93	0	16.47	0	0.00	NA	546968390											
	(i) Government Of Singapore *	AAAIG0594R	1	62413795	0	0	62413795	2.02	62413795	3689440	66103235	2.11	0	1.88	0	0.00	NA	62413795											
(f)	Financial Institutions/ Banks		68	7287069	0	0	7287069	0.24	7287069	554160	7841229	0.25	0	0.22	0	0.00	NA	7038599											
(g)	Insurance Companies		29	217575085	0	0	217575085	7.04	217575085	653479	218228564	6.95	0	6.55	0	0.00	NA	217574285											
	(i) Life Insurance Corporation Of India *	AAACL0582H	1	147201239	0	0	147201239	4.77	147201239	0	147201239	4.69	0	4.43	0	0.00	NA	147201239											
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0											
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0											
Sub-Total (B)(1)			666	1015677768	0	0	1015677768	32.88	1015677768	37310699	1052988467	33.54	0	30.59	0	0.00	NA	1015333218											
(2)	Central Government/ State Government(s)/ President of India		10	4944144	0	0	4944144	0.16	4944144	1321161	6265305	0.20	0	0.15	0	0.00	NA	2930239											
Sub-Total (B)(2)			10	4944144	0	0	4944144	0.16	4944144	1321161	6265305	0.20	0	0.15	0	0.00	NA	2930239											
(3)	Non-institutions																												
(a)	Individuals -		1063878	324250079	570	0	324250649	10.50	324250649	9456791	333707440	10.63	0	9.77	0	0.00	NA	308703110											
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1063843	314533666	570	0	314534236	10.18	314534236	8288991	322823227	10.28	0	9.47	0	0.00	NA	299095062											
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	9716413	0	0	9716413	0.31	9716413	1167800	10884213	0.35	0	0.29	0	0.00	NA	9608048											
(b)	NBFCs registered with RBI		19	36995	0	0	36995	0.00	36995	824	37819	0.00	0	0.00	0	0.00	NA	36995											
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0											
(d)	Overseas Depositories (holding DRs) (balancing figure)		3	0	0	325464115	325464115	10.54	325464115	0	325464115	10.37	0	9.80	0	0.00	NA	325443865											
	(i) Citibank N.A. New York, Nyadr Department	AAACC0462F	3	0	0	325464115	325464115	10.54	325464115	0	325464115	10.37	0	9.80	0	0.00	NA	325443865											
(e)	Any Other (specify)		39451	109047292	0	0	109047292	3.53	109047292	2680128	111727420	3.56	0	3.28	0	0.00	NA	106546631											
	(i) Bodies Corporate		2557	23515923	0	0	23515923	0.76	23515923	681222	24197145	0.77	0	0.71	0	0.00	NA	23107623											
	(ii) Clearing Members		542	19274147	0	0	19274147	0.62	19274147	938739	20212886	0.64	0	0.58	0	0.00	NA	19274147											
	(iii) Limited Liability Partnership - LLP		139	408009	0	0	408009	0.01	408009	49361	457370	0.01	0	0.01	0	0.00	NA	408009											
	(iv) HUF		14793	8255124	0	0	8255124	0.27	8255124	365359	8620483	0.27	0	0.25	0	0.00	NA	8255124											
	(v) Trusts		76	27732303	0	0	27732303	0.90	27732303	29319	27761622	0.88	0	0.84	0	0.00	NA	27730553											
	(vi) IEPF Suspende A/C		1	4574615	0	0	4574615	0.15	4574615	980	4575595	0.15	0	0.14	0	0.00	NA	4574615											
	(vii) Non-Resident Individual		21327	20801642	0	0	20801642	0.67	20801642	572039	21373681	0.68	0	0.63	0	0.00	NA	18711031											
	(viii) Director or Director's Relatives		2	600	0	0	600	0.00	600	0	600	0.00	0	0.00	0	0.00	NA	600											
	(ix) Foreign Bodies - DR		3	1794969	0	0	1794969	0.06	1794969	0	1794969	0.06	0	0.05	0	0.00	NA	1794969											
	(x) QIB - Insurance Regd. with IRDA		9	2687844	0	0	2687844	0.09	2687844	43109	2730953	0.09	0	0.08	0	0.00	NA	2687844											
	(xi) Others		2	2116	0	0	2116	0.00	2116	0	2116	0.00	0	0.00	0	0.00	NA	2116											
Sub-Total (B)(3)			1103351	433334366	570	325464115	758799051	24.56	758799051	12137743	770936794	24.55	0	22.85	0	0.00	NA	740730601											
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			1104027	1453956278	570	325464115	1779420963	57.61	1779420963	50769603	1830190566	58.29	0	53.59	0	0.00	NA	1758994058											

* Partly paid up shares pertain to court cases wherein Rs 1 is outstanding on 310 shares and Rs 0.50 is outstanding on 260 shares, both of face value Rs 2/- each.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- PAN would not be displayed on website of Stock Exchange(s).
- The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
- W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

(*) Shareholding has been reported based on Common PAN irrespective of the Sub-Accounts

