



BSE Ltd.  
First Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
**Kind Attn: Mr Khushro A. Bulsara**  
**General Manager & Head**  
**Listing Compliance & Legal Regulatory**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
**Kind Attn: Mr Avinash Kharkar**  
**Asst. Vice President**  
**Listing & Compliance**

January 11, 2019  
Sc no: 15294

Dear Sirs,

**Ref: ISIN: INE155A01022 – Ordinary Shares**  
**IN9155A01020 – 'A' Ordinary Shares**

**Sub: Reconciliation of Share Capital Audit Report**

Pursuant to the amended Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, enclosed please find the certificate from a Practicing Company Secretary confirming the issued, listed and admitted capital of Ordinary Shares and 'A' Ordinary Shares of the Company as on December 31, 2018 for your records and necessary action.

Yours faithfully,  
Tata Motors Limited

  
H K Sethna  
Company Secretary



Encl: a/a

Cc: National Securities and Depository Limited  
Central Depository Services India Limited

**TATA MOTORS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7799  
[www.tatamotors.com](http://www.tatamotors.com) CIN L28920MH1945PLC004520

# **PARIKH & ASSOCIATES**

## **COMPANY SECRETARIES**

Office :  
111, 11th Floor, Sai-Dwar CHS Ltd,  
Sab TV Lane, Opp Laxmi Industrial Estate  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400 053  
Tel. : 26301232 / 26301233 / 26301240  
Email : [cs@parikhassociates.com](mailto:cs@parikhassociates.com)  
[parikh.associates@rediffmail.com](mailto:parikh.associates@rediffmail.com)

To  
Tata Motors Limited  
Bombay House,  
24 Homi Mody Street,  
Fort, Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Motors Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	31 <sup>st</sup> December, 2018	
2.	ISIN:	INE155A01022	
3.	Face Value:	Rs. 2/- per Ordinary Share	
4.	Name of the Company:	Tata Motors Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Mumbai 400 001	
7.	Telephone Nos.:	6665 8282	
	Fax Nos.:	6665 7799	
8.	Email Address:	<a href="mailto:inv_rel@tatamotors.com">inv_rel@tatamotors.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Ordinary Shares	% of Total Issued Ordinary Capital
10.	Issued Capital (as per Company records)	2,88,78,43,046	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	2,88,73,48,694	99.98
	National Stock Exchange of India Limited	2,88,73,48,694	99.98



**Continuation Sheet**

12.	Held in dematerialized form in CDSL	10,77,29,329	3.73
13.	Held in dematerialized form in NSDL	2,75,64,00,079	95.45
14.	Physical	2,32,19,286	0.80
15.	Total No. of shares (12+13+14)	2,88,73,48,694	99.98
16.	Reasons for difference if any, between (10&11), (10&15)	Difference between (10 & 11) & (10 & 15) is due to Ordinary Shares held in abeyance for legal / disputed cases not settled.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

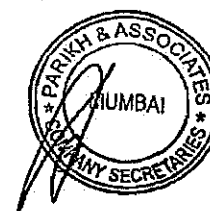
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.



**Continuation Sheet**

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. H. K. Sethna Company Secretary and Compliance Officer Membership No.: FCS 3507 Tel. No.: 6665 8282 Fax No.: 6665 7799
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P.N. Parikh Parikh & Associates 111, 11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	---

Place: Mumbai  
Date: January 11, 2019



For Parikh & Associates

Signature:

Name of Company Secretary: P.N. Parikh

FCS: 327 CP: 1228



# **PARIKH & ASSOCIATES** **COMPANY SECRETARIES**

Office :  
 111, 11th Floor, Sai-Dwar CHS Ltd,  
 Sab TV Lane, Opp Laxmi Industrial Estate  
 Off Link Road, Above Shabari Restaurant,  
 Andheri (W), Mumbai : 400 053  
 Tel. : 26301232 / 26301233 / 26301240  
 Email : [cs@parikhassociates.com](mailto:cs@parikhassociates.com)  
[parikh.associates@rediffmail.com](mailto:parikh.associates@rediffmail.com)

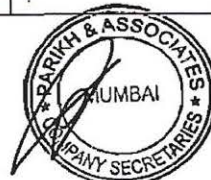
To  
 Tata Motors Limited  
 Bombay House,  
 24 Homi Mody Street,  
 Fort, Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Motors Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

## **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	31 <sup>st</sup> December, 2018	
2.	ISIN:	IN9155A01020	
3.	Face Value:	Rs.2/- per 'A' Ordinary Share with differential voting rights	
4.	Name of the Company:	Tata Motors Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Mumbai 400 001	
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	Fax Nos.:	6665 7799	
8.	Email Address:	<a href="mailto:inv_rel@tatamotors.com">inv_rel@tatamotors.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of 'A' Ordinary Shares with differential voting rights	% of Total Issued 'A' Ordinary Share Capital
10.	Issued Capital (as per Company records)	50,87,36,110	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	50,85,02,371	99.95
	National Stock Exchange of India Limited	50,85,02,371	99.95



**Continuation Sheet**

12.	Held in dematerialised form in CDSL	3,30,60,270	6.50
13.	Held in dematerialised form in NSDL	47,52,61,615	93.42
14.	Physical	1,80,486	0.03
15.	Total No. of shares (12+13+14)	50,85,02,371	99.95
16.	Reasons for difference if any, between (10&11), (10&15)	Difference between (10 & 11) & (10 & 15) is due to 'A' Ordinary Shares held in abeyance for legal / disputed cases not settled.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

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*Continuation Sheet*

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. H. K. Sethna Company Secretary and Compliance Officer Membership No.: FCS 3507 Tel. No.: 6665 8282 Fax No.: 6665 7799
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P.N. Parikh Parikh & Associates 111, 11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	--



For Parikh & Associates

Signature:

Name of Company Secretary: P.N. Parikh  
FCS: 327 CP: 1228

Place: Mumbai  
Date: January 11, 2019