

BSE Limited

First Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai 400 001

Kind Attn: Mr Khushro A. Bulsara General Manager & Head - Listing Compliance & Legal Regulatory

March 25, 2019 Sc no: 15377

Dear Sir,

Re.: Prior intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Record date and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) as mentioned below, the record and payment of interest dates, have been fixed as under:

| ISIN of Security | Security Description | Listed on | Record Date | Purpose |
|--------------------------------|---|--------------|-----------------|---|
| INE155A08282 (E-27B Series) | Issue of Rated, Listed, Unsecured, 8.40% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: May 26, 2021 | NSE & BSE | May 11, 2019 | Payment of Annual Interest on May 27, 2019 |
| INE155A08340 (E-27H Series) | Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 22, 2022 | NSE & BSE | June 4, 2019 | Payment of Annual Interest on June 21, 2019 |

Yours faithfully,

Tata Motors Limited

H K Sethna

Company Secretary

Copy to: Ms Sonal Gokhale - Regional Head - Corporate Trust, Vistra ITCL (India) Ltd

Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited

Ms R Shanbhag - TSR Darashaw Limited